

# IGNATIAN HERITAGE SOCIETY



JOURNEY WITH US  
AS A PARTNER  
IN OUR MISSION



JESUITS<sup>®</sup>  
USA Midwest  
Province

# Become a Member of the IGNATIAN HERITAGE SOCIETY



## How to Create Your Legacy

The cornerstone of a legacy for your family and a lasting gift to the Society of Jesus (the Jesuits) is your estate plan. By including the Midwest Jesuits in your plan, you will make long-term investments in our vital work and touch the lives of people around the world, while taking advantage of potentially significant tax advantages for you and your heirs.

The Ignatian Heritage Society is a society of special friends who support the Jesuits through an estate plan. Members of the Ignatian Heritage Society are Companions with the Jesuits in the spiritual, educational, and international works of the Society of Jesus.

If you've included our organization in your will, trust, or other planned gift, please let us know. We want to honor you with membership in our legacy society, and more importantly, we want to make sure you're thanked today, and that your legacy is honored tomorrow.

## Your Legacy Gift: Sustaining Our Partnership for the Future

Through a planned gift you can:

- ◆ Help recruit and educate new Jesuits who will carry on our Ignatian mission
- ◆ Care for elderly and infirm Jesuits who have devoted their lives to the service of others
- ◆ Fortify national and international ministries that include schools, retreat houses, parishes, and social service programs

We can show you a variety of tax-effective ways to include the Midwest Jesuits in your estate plan:

## **BEQUESTS**

Have your attorney review and include the following language in your will or bequest:

*"I give and bequeath (name a percentage of your estate, a specific amount, or a specific property) to: USA Midwest Province of the Society of Jesus, located at 1010 N. Hooker St., Chicago, IL 60642"*

## **CHARITABLE GIFT ANNUITIES**

These provide guaranteed fixed-income payments to you for life and a future legacy gift in your name to support the Midwest Jesuits.

## **CHARITABLE TRUSTS**

We can provide you and your advisors with estimates of the income and tax benefits of making gifts of cash, stock, or real estate to a charitable trust.

## **INSURANCE POLICIES**

We can show you how you can name the Midwest Jesuits as a beneficiary of all or part of the proceeds of your life insurance policy.

## **RETIREMENT PLANS**

Your IRA or other retirement plan may be vulnerable to both income and estate taxes. You can avoid such double taxation of your estate gift by designating the Midwest Jesuits as a beneficiary of your IRA or other retirement plan.

## **GIFTS OF REAL ESTATE**

Donating appreciated real estate, such as a home, vacation property, undeveloped land, farmland, ranch or commercial property can make a great gift to our organization.



## Prayer of St. Ignatius

Take, Lord, and receive all my liberty, my memory,  
my understanding and my entire will,  
all I have and call my own.

You have given all to me. To you, Lord, I return it.  
Everything is yours; do with it what you will.

Give me only your love and your grace,  
that is enough for me.

We invite you to journey with us as a partner in our mission  
by becoming a member of the Ignatian Heritage Society.

For more information return the enclosed response card.

For personal assistance or to arrange a private consultation,  
contact Margie O'Neill at 773-975-6911 or  
send an e-mail to [moneill@jesuits.org](mailto:moneill@jesuits.org).

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USA Midwest Province | Society of Jesus

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